



# VZD Capital Management LLC

where clients come first

## NOTICE OF PRIVACY POLICY

VZD Capital Management, Inc is committed to safeguarding the personal information of our customers. This notice will help you understand how we safeguard and use the information we collect.

### **WHY AND HOW WE COLLECT PERSONAL INFORMATION:**

We collect information that assists us in servicing your financial needs. This information helps us provide you with a high standard of customer service, process your transactions, provide customized investment management and solutions and fulfill legal and regulatory requirements. The personal information we collect includes information collected on applications, investment agreements and related forms such as, name, address, social security, bank information, annual income, net worth and other information required to provide a professional overview of financial well-being, recommendation and discretionary investment management services.

### **HOW WE PROTECT INFORMATION:**

VZD's employees and independent contractors maintain and protect the confidentiality of your personal information by utilizing physical, electronic and procedural safeguards.

### **DISCLOSURE OF INFORMATION:**

Non-affiliated third parties - we may disclose any personal information to or as directed by the custodian, broker or when we believe it necessary for the conduct of our Business, or where law requires disclosure. For example, personal information may be disclosed for audits, to attorneys or other professionals, or to law enforcement and regulatory agencies as necessary to protect our property or rights. We do not sell customer lists and we will not sell your name to any third-party or marketing agencies. VZD Capital Management, Inc policy requires all third parties and/or independent contractors to sign strict confidentiality agreements.

**FORMER CUSTOMERS:**

This policy applies to former customers as well as current customers.

**MAINTAINING ACCURATE INFORMATION:**

We strive to maintain complete and accurate information on you and your accounts.

We will give you reasonable access to the information we have about you. If you have a question or concern about your personal information or this privacy notice, please contact us.

**FURTHER INFORMATION:**

We reserve the right to change the Privacy Policy. The examples contained in this Privacy Policy are illustrations and they are not intended to be exclusive. This notice complies with Federal and State law and regulations regarding privacy.